
Corporate Deal Review

Summer 2010

PYROBAN

- DMH Stallard acted for Pyroban Group Limited in its acquisition of The Pyropress Engineering Company Limited
- Pyropress designs and manufactures switches for use in alarm and control systems in the energy, utility and defence industries
- The acquisition is a strategic one for Pyroban, which delivers explosion protection safety solutions, consultancy and exhaust emission control

SpaceandPeople

- DMH Stallard acted for SpaceandPeople Plc on its £6.3m acquisition of Retail Profile Holdings Limited, the leading operator of retail merchandising units to UK shopping centres, and the associated fundraising to finance the acquisition
- SpaceandPeople Plc is the UK's number one provider of promotional space for experiential marketing, and is listed on AIM

Hillcrest

Positive Actions, Positive Outcomes

- DMH Stallard acted for Hillcrest Care Ltd on its acquisition of Surecare, an independent fostering agency in Hull, creating a very powerful platform in the East Yorkshire region for its existing business Orange Grove
- Hillcrest is an independent private sector provider of care services

Abraxus Investments PLC

- DMH Stallard represented Abraxus Investments PLC in relation to its acquisition of a Romanian company specialising in wind farming and a related fund raising
- The transaction was classed as a reverse takeover on the PLUS-quoted market

£7m Debt to Equity Restructure

- DMH Stallard advised a European company on the restructuring of bank debt and equity (providing it with a controlling interest) in a UK brand supplier to the retail trade

Nordic Panorama Plc

- DMH Stallard represented Nordic Panorama Plc in relation to a public offer, governed by the Takeover Code, made for its shares by a newly formed Norwegian company
- The offer was successful and was declared unconditional as to acceptances

Described by one of our clients as

“business people who happen to be lawyers”

we provide advice with a commercial focus that ensures our clients achieve their goals

Deal teams

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News in Brief

Nominated for Legal Advisor of the Year

We were delighted to be nominated as PLUS-quoted Legal Advisor of the Year at the 2010 PLUS awards. Stephen Clow, who leads our public markets practice, commented, “it has been a great achievement for our growing public markets practice to be recognised by the wider PLUS community”.

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