

2018 REGIONAL CORPORATE DEAL ROUND-UP

Issued January 2019

Acquisition

HUNT & PALMER
BESPOKE AIR CHARTER

Acting for Hunt & Palmer PLC on its share acquisition of Aircraft Chartering Services Limited

DMH Stallard

Aviation

Acquisition

boundless
BY CSMA

Acting on the share acquisition of benefit management specialists, Parliament Hill Limited

DMH Stallard

Leisure

Sale



Advising on the share sale of British Converting Solutions, the UK's leading manufacturer of box making machinery to international group, Kolbus

DMH Stallard

Manufacturing

Sale



Advising Portsmouth Naval Base Property Trust on the sale of the business and assets of Action Stations! to the National Museum of the Royal Navy

DMH Stallard

Leisure & Property

Sale



Acting for the selling shareholders of Integer Research in the sale to Argus Media

DMH Stallard

Data Analysis

MBI

apex

Advising an individual PE investor on MBI/MBO of automotive software house Apex Networks Limited

DMH Stallard

Automotive Software

Acquisition



Advising on the acquisition of VacGen Limited from a Swedish group by Agathos Management LLP

DMH Stallard

Manufacturing

International Merger



Acting for Get-a-bed on its international merger with Indian group roomsXML Solutions Limited

DMH Stallard

Hotel Rooms/Travel

Sale



Benyfit Natural
The Premium Raw Dog Food Recipe

Advising on sale of Sussex-based raw dog food brand Benyfit Natural to Billy+Margot, part of the Australian Real Pet Food Company

DMH Stallard

Pet Food/Retail

Acquisition



Advising Toolout Limited, part of Jointing Tech, on the acquisition of business and assets from Schlemmer UK Limited in administration

 DMH Stallard

Engineering

MBO



Acting for the MBO team on the acquisition of the CNM civil and structural engineering business

 DMH Stallard

Engineering

Sale



Acting on the sale of Glazewing's trade waste business to Veolia

 DMH Stallard

Waste/Recycling

MBO/Succession



Advising on the MBO of Toovey's Auctioneers & Valuers securing the succession of an established Sussex-based family business

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Auctioneers

Acquisition



Advising HCE Medical Group Limited on the purchase of A C Cossor & Sons (Surgical) Limited

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Healthcare

Acquisition



Acting on the acquisition of Hills Radio Limited by Blue Rocket Holdings

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Retail Electronics

Acquisition Funding



Acting for Leumi ABL Limited on its acquisition funding of the share purchase of Hire Technicians Group Ltd by Venture Engineering Group Ltd

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Finance

Acquisition



Acting for Pelham Principal Holdings Limited on their acquisition of minority stake in international search and selection firm Pelham Select Limited

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Recruitment

Acquisition

PROJECT RANDALLS

Advising uHNW purchaser of property SPV from brown field development specialist Inland Homes plc

 DMH Stallard

Property Development

Finance

PROJECT AYLESBURY

Advising on the re-financing of property SPV

■ DMH Stallard

Property Finance

Acquisition

SPECIALIST IMPORTER

Advising on the acquisition of and exit arrangements for one of the founding partners of a UK-based wine importer

■ DMH Stallard

Importer/Distributor
Drinks Industry

Acquisition

MUSIC PUBLISHER

Advising on the acquisition of a UK-based social media business by an international technology company

■ DMH Stallard

Publishing

Acquisition/Investment

PRIVATE INVESTOR

Acting for a personal PE fund on the investment and equity arrangements for its start-up structure, including its first acquisition of a financial services business

■ DMH Stallard

Financial Services

Finance

CLEARING BANK

Advising a High Street bank on its funding of the share acquisition and restructuring of two property development companies

■ DMH Stallard

Property Development

Sale of Franchises

SPECIALIST RETAILER

Advising on the sale of franchises on multiple sites by a specialist retail group

■ DMH Stallard

Retail

KEY CONTACTS



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of the Year

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